IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

In re

Chapter 11

Case No. 05-44481 (RDD)

Debtors.

Update:

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AFFIDAVIT OF SERVICE

I, Evan Gershbein, being duly sworn according to law, depose and say that I am employed by Kurtzman Carson Consultants LLC, the Court appointed claims and noticing agent for the Debtors in the above-captioned cases.

On October 10, 2008, I caused to be served the document listed below (i) upon the parties listed on <u>Exhibit A</u> hereto via overnight delivery, (ii) upon the parties listed on <u>Exhibit B</u> hereto via electronic notification, and (iii) upon the parties listed on <u>Exhibit C</u> hereto via postage pre-paid U.S. mail:

1) Notice of Amendment to Schedules of Assets and Liabilities (Docket No. 14325) [a copy of which is attached hereto as <u>Exhibit D</u>]

On October 10, 2008, I caused to be served the documents listed below upon the parties listed on Exhibit E hereto via postage pre-paid U.S. mail:

- 2) Notice of Amendment to Schedules of Assets and Liabilities (Docket No. 14325) [a copy of which is attached hereto as <u>Exhibit D</u>]
- 3) Order Under 11 U.S.C. §§ 107(b), 501, 502, and 1111(a) and Fed.R.Bankr.P. 1009, 2002(a)(7), 3003(c)(3), and 5005(a) Establishing Bar Dates for Filing Proofs of Claim and Approving Form and Manner of Notice Thereof ("Bar Date Order") (Docket No. 3206) [a copy of which is attached hereto as Exhibit F]

4) Personalized Notice of Amendment to Schedule (the "Personalized Notice") [a copy of the form of which is attached hereto as Exhibit G]. Each party's Personalized Notice was sent to the name and address listed in column 1 Exhibit E attached hereto. In addition, the chart provided on each party's Personalized Notice contained the information listed in columns 5 through 10 of Exhibit E attached hereto. The chart contained in the form of the Personalized Notice which is attached hereto as Exhibit G has been marked so as to demonstrate the manner in which the information listed in columns 5 through 10 of Exhibit E attached hereto was incorporated into each Personalized Notice.

Dated: October 15, 2008

<u>/s/ Evan Gershbein</u>
Evan Gershbein

State of California County of Los Angeles

Subscribed and sworn to (or affirmed) before me on this 15th day of October, 2008, by Evan Gershbein, personally known to me or proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: /s/L. Maree Sanders

Commission Expires: 10/1/09

EXHIBIT A

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	PHONE	PARTY / FUNCTION
Brown Rudnick Berlack Israels LLP	Robert J. Stark	Seven Times Square		New York	NY	10036	212 200 4800	Indenture Trustee
Cohen. Weiss & Simon	Bruce Simon	330 W. 42nd Street		New York	NY	10036	212-209-4800	indenture trustee
Corieri, Weiss & Simon	Bruce Sillion	330 W. 42Hu Street		New fork	INT	10036	212-330-0231	
								Counsel to Flextronics International, Inc.,
								Flextronics International USA, Inc.; Multek
								Flexible Circuits, Inc.; Sheldahl de Mexico
								S.A.de C.V.; Northfield Acquisition Co.;
Curtis, Mallet-Prevost, Colt & mosle								Flextronics Asia-Pacific Ltd.; Flextronics
LLP	Steven J. Reisman	101 Park Avenue		New York	NY	10178-0061	2126966000	Technology (M) Sdn. Bhd
	Donald Bernstein							Counsel to Debtor's Postpetition
Davis, Polk & Wardwell	Brian Resnick	450 Lexington Avenue		New York	NY	10017	212-450-4213	Administrative Agent
D 1 1 1 0 11	0 0 1/ 0 1/	5705 D D .		_		40000	040 040 0000	D 11
Delphi Corporation	Sean Corcoran, Karen Craft	5725 Delphi Drive		Troy	MI	48098	248-813-2000	Deptors
Flextronics International	Carrie L. Schiff	305 Interlocken Parkway		Broomfield	со	80021	202 027 4952	Counsel to Flextronics International
riextronics international	Carrie L. Scriiii	303 Interlocken Parkway		broomileid	CO	00021	303-927-4653	Counsel to Flextronics International USA.
Flextronics International USA, Inc.	Paul W. Anderson	2090 Fortune Drive		San Jose	CA	95131	408-428-1308	,
Ticktonics international COA, inc.	Taur W. Anderson	6501 William Cannon		Oan Jose	OA .	33131	400-420-1300	ino.
Freescale Semiconductor, Inc.	Richard Lee Chambers, III	Drive West	MD: OE16	Austin	TX	78735	512-895-6357	Creditor Committee Member
, , , , , , , , , , , , , , , , , , , ,	Brad Eric Sheler							
	Bonnie Steingart							
	Vivek Melwani							
Fried, Frank, Harris, Shriver &	Jennifer L Rodburg							Counsel to Equity Security Holders
Jacobson	Richard J Slivinski	One New York Plaza		New York	NY	10004	212-859-8000	Committee
FTI Consulting, Inc.	Randall S. Eisenberg	3 Times Square	11th Floor	New York	NY	10036	212-2471010	Financial Advisors to Debtors
General Electric Company	Valerie Venable	9930 Kincey Avenue	TILLIFIOOI	Huntersville	NC	28078		Creditor Committee Member
General Electric Company	valene venable	1701 Pennsylvania		Tiditicisviiic	110	20070	704-332-3073	Greator Committee Wember
Groom Law Group	Lonie A. Hassel	Avenue, NW		Washington	DC	20006	202-857-0620	Counsel to Employee Benefits
Stoom Eart Stoap	Zorne 7 t. Flaccor	, tvondo, rvv		Tracini glori		20000	202 007 0020	Councer to Employee Bollenia
Hodgson Russ LLP	Stephen H. Gross	1540 Broadway	24th Fl	New York	NY	10036	212-751-4300	Counsel to Hexcel Corporation
Honigman Miller Schwartz and Cohn		2290 First National	660 Woodward					·
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Honigman Miller Schwartz and Cohn		2290 First National	660 Woodward					
LLP	Robert B. Weiss, Esq.	Building	Avenue	Detroit	MI	48226-3583		Counsel to General Motors Corporation
Internal Revenue Service	Attn: Insolvency Department	477 Michigan Ave	Mail Stop 15	Detroit	MI	48226	313-628-3648	Michigan IRS
	Attn: Insolvency Department,					4000=	0.40 400 4000	100
Internal Revenue Service	Maria Valerio	290 Broadway	5th Floor	New York	NY	10007	212-436-1038	
IUE-CWA	Conference Board Chairman	2360 W. Dorothy Lane	Suite 201	Dayton	OH NY	45439		Creditor Committee Member
Jefferies & Company, Inc,	William Q. Derrough	520 Madison Avenue	12th Floor	New York	INT	10022	212-204-2521	UCC Professional
JPMorgan Chase Bank, N.A.	Richard Duker	270 Park Avenue		New York	NY	10017	212-270-5494	Prepetition Administrative Agent
or morgan onder bank, N.A.	I Nonard Duker	2101 dik Avenue		14CW TOTA	141	10017	212-210-0404	repetition Auministrative Agent
JPMorgan Chase Bank, N.A.	Susan Atkins, Gianni Russello	277 Park Ave 8th FI		New York	NY	10172	212-270-0426	Postpetition Administrative Agent
	,	1177 Avenue of the						Counsel Data Systems Corporation; EDS
Kramer Levin Naftalis & Frankel LLP	Gordon Z Novod	Americas		New York	NY	10036	212-715-9100	Information Services, LLC

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Ruitzillari Carsori Consultarits	Sileryi Betalice	2000 Alaska Ave		Li Segundo	CA	30243	310-023-9000	Counsel to Official Committee of
Latham & Watkins LLP	Robert J. Rosenberg	885 Third Avenue		New York	NY	10022	212 006 1270	Unsecured Creditors
Law Debenture Trust of New York	Daniel R. Fisher		C		NY			Indenture Trustee
Law Depenture Trust of New York	Daniei R. Fisher	400 Madison Ave	Fourth Floor	New York	INY	10017	212-750-6474	Indenture Trustee
Law Debenture Trust of New York	Patrick J. Healy	400 Madison Ave	Fourth Floor	New York	NY	10017	212-750-6474	Indenture Trustee
McDermott Will & Emery LLP	David D. Cleary	227 West Monroe Street	Suite 5400	Chicago	IL	60606	312-372-2000	Counsel to Recticel North America, Inc.
McDermott Will & Emery LLP	Jason J. DeJonker	227 West Monroe Street	Suite 5400	Chicago	IL	60606	312-372-2000	Counsel to Recticel North America, Inc.
McDermott Will & Emery LLP	Mohsin N. Khambati	227 West Monroe Street	Suite 5400	Chicago	IL	60606	312-372-2000	Counsel to Recticel North America, Inc.
McDermott Will & Emery LLP	Peter A. Clark	227 West Monroe Street	Suite 5400	Chicago	IL	60606	312-372-2000	Counsel to Recticel North America, Inc.
McTigue Law Firm	Cornish F. Hitchcock	5301 Wisconsin Ave. N.W.	Suite 350	Washington	DC	20015	202-364-6900	Counsel to Movant Retirees and Proposed Counsel to The Official Committee of Retirees
McTigue Law Firm	J. Brian McTigue	5301 Wisconsin Ave. N.W.	Suite 350	Washington	DC	20015	202-364-6900	Counsel to Movant Retirees and Proposed Counsel to The Official Committee of Retirees
Mesirow Financial	Leon Szlezinger	666 Third Ave	21st Floor	New York	NY	10017	212-808-8366	UCC Professional
Milbank Tweed Hadley & McCloy LLP	Gregory A Bray Esq Thomas R Kreller Esq James E Till Esq	601 South Figueroa Street	30th Floor	Los Angeles	CA	90017	213-892-4000	
Morrison Cohen LLP	Joseph T. Moldovan, Esq. Mark Schonfeld, Regional	909 Third Avenue		New York	NY	10022	2127358603	Counsel to Blue Cross and Blue Shield of Michigan
Northeast Regional Office	Director	3 World Financial Center	Room 4300	New York	NY	10281	212-336-1100	Securities and Exchange Commission
Office of New York State	Attorney General Eliot Spitzer			New York City	NY	10271		New York Attorney General's Office
O'Melveny & Myers LLP	Robert Siegel	400 South Hope Street		Los Angeles	CA	90071		Special Labor Counsel
, ,	Tom A. Jerman, Rachel			J. J.				
O'Melveny & Myers LLP	Janger	1625 Eye Street, NW		Washington	DC	20006	202-383-5300	Special Labor Counsel
Pension Benefit Guaranty	3.	– ,		3.0	_			Chief Counsel to the Pension Benefit
Corporation	Israel Goldowitz	1200 K Street, N.W.	Suite 340	Washington	DC	20005-4026	2023264020	Guaranty Corporation
Pension Benefit Guaranty	Karen L. Morris, John Menke, Ralph L. Landy, Beth A.							Counsel to Pension Benefit Guaranty
Corporation	Bangert	1200 K Street, N.W.	Suite 340	Washington	DC	20005	202-326-4020	1
F	3	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						Counsel to Freescale Semiconductor, Inc., f/k/a Motorola Semiconductor
Phillips Nizer LLP	Sandra A. Riemer	666 Fifth Avenue		New York	NY	10103	212-841-0589	*
		1251 Avenue of the						
Rothchild Inc.	David L. Resnick	Americas		New York	NY	10020	212-403-3500	Financial Advisor
Seyfarth Shaw LLP	Robert W. Dremluk	620 Eighth Ave		New York	NY	10018-1405	212-218 5500	Counsel to Murata Electronics North America, Inc.; Fujikura America, Inc.
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De Gli Copbration Master Service List

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Shearman & Sterling LLP	Douglas Bartner, Jill Frizzley	599 Lexington Avenue		New York	NY	10022	212-8484000	Local Counsel to the Debtors
Oncamian & Otening LEI	Bodgias Bartiler, Siir Frizziey	555 Eckington Avenue		INCW TOTA	IVI	10022	212-0404000	Counsel to Debtor's Prepetition
	Kenneth S. Ziman, Robert H.							Administrative Agent, JPMorgan Chase
Simpson Thatcher & Bartlett LLP	Trust, William T. Russell, Jr.	425 Lexington Avenue		New York	NY	10017	212-455-2000	
Olimpoon Thatorici & Barticii EEI	Trast, william 1. Rassell, or.	+20 Eckington / Wende		TVCW TOTA		10017	212 400 2000	Darik, 14.7 t.
Skadden, Arps, Slate, Meagher &	John Wm. Butler, John K.							
Flom LLP	Lyons, Ron E. Meisler	333 W. Wacker Dr.	Suite 2100	Chicago	IL	60606	312-407-0700	Counsel to the Debtor
Skadden, Arps, Slate, Meagher &	Kayalyn A. Marafioti, Thomas	CCC TT: TTGCKCT E1:	Cuito 2100	Omougo		00000	012 107 0700	Council to the Boston
Flom LLP	J. Matz	4 Times Square	P.O. Box 300	New York	NY	10036	212-735-3000	Counsel to the Debtor
	51 Mate	· ······oo oquaro					2.2.00000	Counsel to Movant Retirees and
		1 North Brentwood						Proposed Counsel to The Official
Spencer Fane Britt & Browne LLP	Daniel D. Doyle	Boulevard	Tenth Floor	St. Louis	МО	63105	314-863-7733	Committee of Retirees
								Counsel to Movant Retirees and
		1 North Brentwood						Proposed Counsel to The Official
Spencer Fane Britt & Browne LLP	Nicholas Franke	Boulevard	Tenth Floor	St. Louis	MO	63105	314-863-7733	Committee of Retirees
	Chester B. Salomon,							
Stevens & Lee, P.C.	Constantine D. Pourakis	485 Madison Avenue	20th Floor	New York	NY	10022	2123198500	Counsel to Wamco, Inc.
Togut, Segal & Segal LLP	Albert Togut	One Penn Plaza	Suite 3335	New York	NY	10119	212-594-5000	Conflicts Counsel to the Debtors
	MaryAnn Brereton, Assistant							
Tyco Electronics Corporation	General Counsel	60 Columbia Road		Morristown	NJ	07960	973-656-8365	Creditor Committee Member
United States Trustee	Brian Masumoto	33 Whitehall Street	21st Floor	New York	NY	10004-2112	212-510-0500	Counsel to United States Trustee
			301 Commerce					Proposed Conflicts Counsel to the Official
Warner Stevens, L.L.P.	Michael D. Warner	1700 City Center Tower II	Street	Fort Worth	TX	76102		Committee of Unsecured Creditors
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Weil, Gotshal & Manges LLP	Martin J. Bienenstock, Esq.	767 Fifth Avenue		New York	NY	10153		Counsel to General Motors Corporation
Weil, Gotshal & Manges LLP	Michael P. Kessler, Esq.	767 Fifth Avenue		New York	NY	10153	212-310-8000	Counsel to General Motors Corporation
			1100 North Market					Creditor Committee Member/Indenture
Wilmington Trust Company	Steven M. Cimalore	Rodney Square North	Street	Wilmington	DE	19890	302-636-6058	Trustee

EXHIBIT B

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZID	DHONE	EMAIL	PARTY / FUNCTION
Brown Rudnick Berlack Israels	CONTACT	ADDKESST	ADDRESS2	CITY	STATE	ZIP	PHONE	EWAIL	PARTY FUNCTION
LLP	Robert J. Stark	Seven Times Square		New York	NY	10036	212 200 4800	rstark@brownrudnick.com	Indenture Trustee
Cohen, Weiss & Simon	Bruce Simon	330 W. 42nd Street		New York	NY	10036		bsimon@cwsny.com	indenture trustee
Conen, welss a clinion	Bruce official	550 W. 42III Street		New Fork		10000	212-000-0201	<u>osino necwany.com</u>	Counsel to Flextronics International, Inc., Flextronics International USA, Inc.; Multek Flexible Circuits, Inc.; Sheldahl de Mexico S.A.de C.V.; Northfield Acquisition Co.; Flextronics Asia-Pacific
Curtis, Mallet-Prevost, Colt & mosle LLP	Steven J. Reisman	101 Park Avenue		New York	NY	10178- 0061	2126966000	sreisman@cm-p.com	Ltd.; Flextronics Technology (M) Sdn. Bhd
Davis, Polk & Wardwell	Donald Bernstein Brian Resnick	450 Lexington Avenue		New York	NY	10017	212-450-4092 212-450-4213	donald.bernstein@dpw.com brian.resnick@dpw.com sean.p.corcoran@delphi.co	Counsel to Debtor's Postpetition Administrative Agent
Delphi Corporation	Sean Corcoran, Karen Craft	5725 Delphi Drive		Troy	MI	48098	248-813-2000	<u>m</u>	Debtors
20.p 00.po. a	Sour Corooran, raron Gran	0.20 20.p 2 0				10000	2.0 0.0 2000	<u></u>	2 02.0.0
Flextronics International	Carrie L. Schiff	305 Interlocken Parkway		Broomfield	СО	80021	303-927-4853		Counsel to Flextronics International
Flextronics International USA,								paul.anderson@flextronics.c	Counsel to Flextronics International USA,
Inc.	Paul W. Anderson	2090 Fortune Drive		San Jose	CA	95131	408-428-1308	<u>om</u>	Inc.
Freescale Semiconductor, Inc.	Richard Lee Chambers, III	6501 William Cannon Drive West	MD: OE16	Austin	TX	78735	512-895-6357	trey.chambers@freescale.c om	Creditor Committee Member
Fried, Frank, Harris, Shriver & Jacobson	Brad Eric Sheler Bonnie Steingart Vivek Melwani Jennifer L Rodburg Richard J Slivinski	One New York Plaza		New York	NY	10004	212-859-8000	rodbuje@ffhsj.com	Counsel to Equity Security Holders Committee
								randall.eisenberg@fticonsult	
FTI Consulting, Inc.	Randall S. Eisenberg	3 Times Square	11th Floor	New York	NY	10036	212-2471010	ing.com	Financial Advisors to Debtors
General Electric Company	Valerie Venable	9930 Kincey Avenue		Huntersville	NC	28078	704-992-5075	valerie.venable@ge.com	Creditor Committee Member
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Honigman Miller Schwartz and Cohn LLP	Frank L. Gorman, Esq.	2290 First National Building	660 Woodward Avenue	Detroit	MI	48226- 3583	313-465-7000	fgorman@honigman.com	Counsel to General Motors Corporation
Honigman Miller Schwartz and Cohn LLP	Robert B. Weiss, Esq.	2290 First National Building	660 Woodward Avenue	Detroit	МІ	48226- 3583	313-465-7000	rweiss@honigman.com	Counsel to General Motors Corporation
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JPMorgan Chase Bank, N.A.	Susan Atkins, Gianni Russello			New York	NY	10172	212-270-0426	susan.atkins@jpmorgan.co m	Postpetition Administrative Agent
Kramer Levin Naftalis & Frankel		1177 Avenue of the		Now Vork	NIV	10026	212 715 0100	anayad@kramarlayin aam	Counsel Data Systems Corporation; EDS
Kramer Levin Naftalis & Frankel	Gordon Z. Novod	Americas 1177 Avenue of the		New York	NY	10036	212-113-9100	gnovod@kramerlevin.com	Information Services, LLC Counsel Data Systems Corporation; EDS
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Law Debenture Trust of New York	Daniel R. Fisher	400 Madison Ave	Fourth Floor	New York	NY	10017	212-750-6474	daniel.fisher@lawdeb.com	Indenture Trustee
Law Debenture Trust of New York	Patrick J. Healy	400 Madison Ave	Fourth Floor	New York	NY	10017	212-750-6474	patrick.healy@lawdeb.com	Indenture Trustee

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	PHONE	EMAIL	PARTY / FUNCTION
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McTigue Law Firm	J. Brian McTigue	5301 Wisconsin Ave. N.W.	Suite 350	Washington	DC	20015	202-364-6900		Counsel to Movant Retirees and Proposed Counsel to The Official Committee of Retirees
Mesirow Financial	Leon Szlezinger	666 Third Ave	21st Floor	New York	NY	10017	212-808-8366	<u>Iszlezinger@mesirowfinancial.com</u>	UCC Professional
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Office of New York State	Attorney General Eliot Spitzer	120 Broadway 400 South Hope Street		New York City Los Angeles	NY	10271 90071	212-416-8000 213-430-6000	william.dornbos@oag.state. ny.us rsiegel@omm.com	New York Attorney General's Office Special Labor Counsel
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Rothchild Inc.	David L. Resnick	1251 Avenue of the Americas		New York	NY	10020	212-403-3500	david.resnick@us.rothschild .com	Financial Advisor
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Skadden, Arps, Slate, Meagher & Flom LLP	Lyons, Ron E. Meisler	333 W. Wacker Dr.	Suite 2100	Chicago	IL	60606	312-407-0700	jbutler@skadden.com jlyonsch@skadden.com rmeisler@skadden.com	Counsel to the Debtor
Skadden, Arps, Slate, Meagher & Flom LLP	Kayalyn A. Marafioti, Thomas J. Matz	4 Times Square	P.O. Box 300	New York	NY	10036	212-735-3000	kmarafio@skadden.com tmatz@skadden.com	Counsel to the Debtor
Spencer Fane Britt & Browne LLP	Daniel D. Doyle	1 North Brentwood Boulevard	Tenth Floor	St. Louis	MO	63105	314-863-7733	ddoyle@spencerfane.com	Counsel to Movant Retirees and Proposed Counsel to The Official Committee of Retirees

05-44481-rdd Doc 14334 Filed 10/15/08 Entered 10/15/08 22:38:36 Main Document Pg 10 of 77 Delphi Corporation Master Service List

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	PHONE	EMAIL	PARTY / FUNCTION
									Counsel to Movant Retirees and
Spencer Fane Britt & Browne		1 North Brentwood							Proposed Counsel to The Official
LĹP	Nicholas Franke	Boulevard	Tenth Floor	St. Louis	MO	63105	314-863-7733	nfranke@spencerfane.com	Committee of Retirees
	Chester B. Salomon,							cp@stevenslee.com	
Stevens & Lee, P.C.	Constantine D. Pourakis	485 Madison Avenue	20th Floor	New York	NY	10022	2123198500	cs@stevenslee.com	Counsel to Wamco, Inc.
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05-44481-rdd Doc 14334 Filed 10/15/08 Entered 10/15/08 22:38:36 Main Document Pg 11 of 77 Delphi Corporation 2002 List Main Document

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05-44481-rdd Doc 14334 Filed 10/15/08 Entered 10/15/08 22:38:36 Main Document Pg 12 of 77 Delphi Corporation 2002 List Main Document

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05-44481-rdd Doc 14334 Filed 10/15/08 Entered 10/15/08 22:38:36 Main Document Pg 13 of 77 Delphi Corporation 2002 List Main Document

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05-44481-rdd Doc 14334 Filed 10/15/08 Entered 10/15/08 22:38:36 Main Document Pg 14 of 77 Delphi Corporation 2002 List Main Document

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05-44481-rdd Doc 14334 Filed 10/15/08 Entered 10/15/08 22:38:36 Main Document Pg 15 of 77 Delphi Corporation 2002 List Main Document

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05-44481-rdd Doc 14334 Filed 10/15/08 Entered 10/15/08 22:38:36 Main Document Pg 16 of 77 Deliphi Corporation 2002 List Main Document

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05-44481-rdd Doc 14334 Filed 10/15/08 Entered 10/15/08 22:38:36 Main Document Pg 17 of 77 Delphi Corporation 2002 List Main Document

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In re. Delphi Corporation, et al. Case No. 05-44481 (RDD)

05-44481-rdd Doc 14334 Filed 10/15/08 Entered 10/15/08 22:38:36 Main Document Pg 18 of 77 Delphi Corporation 2002 List Main Document

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05-44481-rdd Doc 14334 Filed 10/15/08 Entered 10/15/08 22:38:36 Main Document Pg 19 of 77 Delphi Corporation 2002 List Main Document

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In re. Delphi Corporation, et al. Case No. 05-44481 (RDD)

05-44481-rdd Doc 14334 Filed 10/15/08 Entered 10/15/08 22:38:36 Main Document Pg 20 of 77 Delphi Corporation 2002 List Main Document

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05-44481-rdd Doc 14334 Filed 10/15/08 Entered 10/15/08 22:38:36 Main Document Pg 21 of 77 Delphi Corporation 2002 List Main Document

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In re. Delphi Corporation, et al. Case No. 05-44481 (RDD)

05-44481-rdd Doc 14334 Filed 10/15/08 Entered 10/15/08 22:38:36 Main Document Pg 22 of 77 Delphi Corporation 2002 List Main Document

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05-44481-rdd Doc 14334 Filed 10/15/08 Entered 10/15/08 22:38:36 Main Document Pg 23 of 77 Delphi Corporation 2002 List Main Document

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In re. Delphi Corporation, et al. Case No. 05-44481 (RDD)

05-44481-rdd Doc 14334 Filed 10/15/08 Entered 10/15/08 22:38:36 Main Document Pg 24 of 77 Delphi Corporation 2002 List Main Document

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05-44481-rdd Doc 14334 Filed 10/15/08 Entered 10/15/08 22:38:36 Main Document Pg 25 of 77 Delphi Corporation 2002 List Main Document

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05-44481-rdd Doc 14334 Filed 10/15/08 Entered 10/15/08 22:38:36 Main Document Pg 26 of 77 Delphi Corporation 2002 List

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In re. Delphi Corporation, et al. Case No. 05-44481 (RDD)

05-44481-rdd Doc 14334 Filed 10/15/08 Entered 10/15/08 22:38:36 Main Document Pg 27 of 77 Delphi Corporation 2002 List Main Document

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05-44481-rdd Doc 14334 Filed 10/15/08 Entered 10/15/08 22:38:36 Main Document Pg 28 of 77 Delphi Corporation 2002 List

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05-44481-rdd Doc 14334 Filed 10/15/08 Entered 10/15/08 22:38:36 Main Document Pg 29 of 77 Delphi Corporation 2002 List Main Document

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05-44481-rdd Doc 14334 Filed 10/15/08 Entered 10/15/08 22:38:36 Main Document Pg 30 of 77 Delphi Corporation 2002 List Main Document

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05-44481-rdd Doc 14334 Filed 10/15/08 Entered 10/15/08 22:38:36 Main Document Pg 31 of 77 Delphi Corporation 2002 List Main Document

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05-44481-rdd Doc 14334 Filed 10/15/08 Entered 10/15/08 22:38:36 Main Document Pg 32 of 77 Delphi Corporation 2002 List Main Document

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	Lloyd B. Sarakin - Chief Counsel, Finance and							
Sony Electronics Inc.	Credit	1 Sony Drive	MD #1 E-4	Park Ridge	NJ	07656	201-930-7483	Counsel to Sony Electronics, Inc.
Squire, Sanders & Dempsey L.L.P.	Eric Marcks	One Maritime Plaza	Suite 300	San Francisco	CA	94111-3492		Counsel to Furukawa Electric Co., Ltd. And Furukawa Electric North America, APD Inc.
								Counsel to Bing Metals Group, Inc.; Gentral Transport International, Inc.; Crown Enerprises, Inc.; Economy Transport, Inc.; Logistics Insight Corp (LINC); Universal Am-Can, Ltd.; Universal Truckload Services,
Steinberg Shapiro & Clark	Mark H. Shapiro	24901 Northwestern Highway	Suite 611	Southfield	MI	48075	248-352-4700	Inc.
Swidler Berlin LLP	Robert N. Steinwurtzel	The Washington Harbour	3000 K Street, N.W. Suite 300	Washington	DC	20007	202-424-7500	Attorneys for Sanders Lead Co., Inc.
Thaler & Gertler LLP	Andrew M. Thaler Esq	90 Merrick Ave Ste 400		East Meadow	NY	11554	516-228-3533	Co-Counsel for David Gargis, Jimmy Mueller, and D. Keith Livingston
Thelen Reid Brown Raysman & Steiner LLP	David A. Lowenthal	875 Third Avenue		New York	NY	10022	212-603-2000	Counsel to American Finance Group, Inc. d/b/a Guaranty Capital Corporation and Oki Semiconductor Company
Togut, Segal & Segal LLP	Albert Togut, Esq.	One Penn Plaza	Suite 3335	New York	NY	10119	212-594-5000	Conflicts counsel to Debtors
Vorys, Sater, Seymour and Pease LLP	Robert J. Sidman, Esq.	52 East Gay Street	P.O. Box 1008	Columbus	ОН	43216-1008	614-464-6422	
Vorys, Sater, Seymour and Pease LLP	Tiffany Strelow Cobb	52 East Gay Street		Columbus	ОН	43215	614-464-8322	Counsel to America Online, Inc. and its Subsidiaries and Affiliates

05-44481-rdd Doc 14334 Filed 10/15/08 Entered 10/15/08 22:38:36 Main Document Pg 36 of 77 Delphi Corporation 2002 List

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE	ZIP	PHONE	PARTY / FUNCTION
								Counsel to Electronic Data Systems Corp. and EDS
Warner Stevens, L.L.P.	Michael D. Warner	301 Commerce Street	Suite 1700	Fort Worth	TX	76102	817-810-5250	Information Services, L.L.C.
Weiland, Golden, Smiley, Wang								Counsel to Toshiba America
Ekvall & Strok, LLP	Lei Lei Wang Ekvall	650 Town Center Drive	Suite 950	Costa Mesa	CA	92626	714-966-1000	Electronic Components, Inc.
								Counsel to National Instruments
Winstead Sechrest & Minick P.C.	Berry D. Spears	401 Congress Avenue	Suite 2100	Austin	TX	78701	512-370-2800	Corporation
WL Ross & Co., LLC	Stephen Toy	1166 Avenue of the Americas		New York	NY	10036-2708	212-826-1100	Counsel to WL. Ross & Co., LLC

EXHIBIT D

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP 333 West Wacker Drive, Suite 2100 Chicago, Illinois 60606 (312) 407-0700 John Wm. Butler, Jr. John K. Lyons Ron E. Meisler

- and -

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP Four Times Square New York, New York 10036 (212) 735-3000 Kayalyn A. Marafioti Thomas J. Matz

Attorneys for Delphi Corporation, <u>et al.</u>, Debtors and Debtors-in-Possession

Delphi Legal Information Hotline:

Toll Free: (800) 718-5305 International: (248) 813-2698

Delphi Legal Information Website: http://www.delphidocket.com

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

NOTICE OF AMENDMENT TO SCHEDULES OF ASSETS AND LIABILITIES

PLEASE TAKE NOTICE that, on January 20, 2006, Delphi Corporation, debtor and debtor-in-possession in the above-captioned case (the "Debtor"), filed its Schedules of Assets and Liabilities (the "Schedules").

PLEASE TAKE FURTHER NOTICE that, pursuant to Rule 1009 of the Federal Rules of Bankruptcy Procedure and the Debtor's Global Notes and Statement of Limitations, Methodology and Disclaimer Regarding Debtors' Schedules and Statements, on February 14, 2006, April 18, 2006, October 12, 2007, and January 17, 2008, the Debtor filed certain amendments to the Schedules.

PLEASE TAKE FURTHER NOTICE that, pursuant to Rule 1009 of the Federal Rules of Bankruptcy Procedure and the Debtor's Global Notes and Statement of Limitations, Methodology and Disclaimer Regarding Debtors' Schedules and Statements, the Debtor hereby files certain additional amendments to its Schedules (the "Fifth Amendment").

PLEASE TAKE FURTHER NOTICE that the information set forth in the existing Schedules is amended and superseded only to the extent of revised information contained in the Fifth Amendment.

PLEASE TAKE FURTHER NOTICE that the Debtors will provide each holder of a "Claim," as such term is defined in 11 U.S.C. § 101(5), (collectively, the "Claimants") whose Claim is modified by the Fifth Amendment with a personalized Notice Of Amendment To Schedules, which specifically identifies the Claimant's Claim that is subject to an amendment as well as a copy of the Order Under 11 U.S.C. §§ 107(b), 501, 502, And 1111(a) And Fed.R.Bankr.P. 1009, 2002(a)(7), 3003(c)(3), And 5005(a) Establishing Bar Dates For Filing Proofs Of Claim And Approving Form And Manner Of Notice Thereof (Docket No. 3206) and a Proof of Claim Form. A form of the Notice Of Amendment To

Schedules to be sent to the Claimants is attached hereto as Exhibit A.

Dated: New York, New York October 10, 2008

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

By: /s/ John Wm. Butler, Jr.
John Wm. Butler, Jr.
John K. Lyons
Ron E. Meisler
333 West Wacker Drive, Suite 2100
Chicago, Illinois 60606
(312) 407-0700

- and -

By: /s/ Kayalyn A. Marafioti
Kayalyn A. Marafioti
Thomas J. Matz
Four Times Square
New York, New York 10036
(212) 735-3000

Attorneys for Delphi Corporation, et al., Debtors and Debtors-in-Possession

UNITED STATES BANKRUPTC	Y COUR	Γ
SOUTHERN DISTRICT OF NEW	YORK	
	X	
	:	
In re	:	Chapter 11
	:	
DELPHI CORPORATION,	:	Case No. 05-44481 (RDD
	:	
	:	(Jointly Administered)
Debtor.	:	•

AMENDMENT TO SCHEDULES OF ASSETS AND LIABILITIES

John Wm. Butler, Jr.
John K. Lyons
Ron E. Meisler
SKADDEN, ARPS, SLATE, MEAGHER
& FLOM LLP
333 West Wacker Drive, Suite 2100
Chicago, Illinois 60606
(312) 407-0700

- and -

Kayalyn A. Marafioti Thomas J. Matz SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP Four Times Square New York, New York 10036 (212) 735-3000

Attorneys for Delphi Corporation, et al., Debtors and Debtors-in-Possession UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: Delphi Corporation Case No. 05-44481

AMENDED SUMMARY OF SCHEDULES

Indicate as to each schedule whether the schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, C, D, E, F, G, H, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the amount of the debtor's assets. Add the amounts of Schedules D, E, and F to determine the total amount of the debtor's liabilities.

				nounts Scheduled	l
Name of Schedule	Attached (YES/NO)	No. of Sheets	Assets	Liabilities	Other
A - Real Property	NO	0			
B - Personal Property	NO	0			
C - Property Claimed as Exempt	NO	0			
D- Creditors Holding Secured Claims	NO	0			
E - Creditors Holding Unsecured Priority Claims	NO	0			
F - Creditors Holding Unsecured Nonpriority Claims	NO	1		\$ 2,650,847	
G - Executory Contracts and Leases	NO	0			
H - Codebtors	NO	0			
I - Current Income of Individual Debtor(s)	NO	0			
J- Current Expenses of Individual Debtor(s)	NO	0			
Total Number of Sheets in	ALL Schedules	1			
		Total Assets	\$ -		
			Total Liabilities	\$ 2,650,847	

Notes: 1) The information set forth in the existing Schedules is amended and superseded only to the extent of revised information contained in the Fifth Amendment.

The global footnotes as filed with the amended and restated schedules of assets and liabilities on April 18, 2006 remain unchanged.

^{*} The amounts summarized herein relate solely to the claim amounts set forth in the Fifth Amendment.

05-44481-rdd Doc 14334 Filed 10/15/08 Entered 10/15/08 22:38:36 Main Document Pg 43 of 77

In re: DELPHI CORPORATION Debtor, Case No. 05-44481 Entity #2

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT, UNLIQUIDATED DISPUTED	AMOUNT OF CLAIM
3837087 - 10417041 HOLDEN,JOHN (Address on File)	SERP		\$803,517.77
3837084 - 10417038 JOHNSON,ROBERT (Address on File)	SERP		\$894,254.46
3837085 - 10417039 LIND,RICHARD (Address on File)	SERP		\$1,679.02
3837083 - 10417037 NORTHERN,EDWARD (Address on File)	SERP		\$582,366.09
3837086 - 10417040 RAMSEY,COY (Address on File)	SERP		\$156,351.92
3837088 - 10417042 TWEEDY,RANDALL (Address on File)	SERP		\$212,678.01
		TOTAL:	\$2,650,847.27

Page: 1 of 1

SOUTHERN DISTRICT OF NEW Y		
	x	
	:	
In re	:	Chapter 11
	:	
DELPHI CORPORATION,	:	Case No. 05-44481 (RDD)
	:	
Debt	cor. :	(Jointly Administered)
	:	
	X	

<u>DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A</u> <u>CORPORATION</u>

I, the <u>Vice President & Chief Financial Officer of Delphi Corporation</u>, the entity named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 2 sheets, and that they are true and correct to the best of my knowledge, information and belief, subject to the global notes and various footnotes set forth therein.

Date:	October	8, 2008	Signature	/s/ JOHN D. SHEEHAN	
			_		
			Print Name	John D. Sheehan	_
			TP: 41	77. D '1 '0 '01' (E' '10'C')	
			litle	Vice President & Chief Financial Officer	
				of Delphi Corporation	

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 and 3572.

Exhibit A

UNITED STATES BANK		_	
SOUTHERN DISTRICT (OF NEW YOR	K	
		X	
		:	
In re		:	Chapter 11
		:	
DEBTOR ENTITY],		:	Case No. 05-[CASE NO.]
	Debtors.	:	(Jointly Administered)
		:	
		X	

NOTICE OF AMENDMENT TO SCHEDULE

[Claimant Name [and name of assignee if applicable]]:

Delphi Corporation and certain of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), are sending you this notice. According to the Debtors' records, you are the holder of a "Claim," as such term is defined in 11 U.S.C. § 101(5), that was listed on the Debtors' Schedules Of Assets And Liabilities (the "Schedules") in the Debtors' reorganization cases. Based upon the Debtors' review of their books and records, the Debtors have determined that one or more of your Claims, as listed on the Schedules, should be amended as summarized in that table below and described in more detail in the Debtors' Amendment To Schedules Of Assets And Liabilities (the "Amendment to Schedules"), dated October 8, 2008, attached hereto.

AS FURTHER DESCRIBED IN THE ENCLOSED BAR DATE ORDER AND BELOW, YOU MUST FILE A PROOF OF CLAIM ON OR BEFORE NOVEMBER 10, 2008 (THE "AMENDED SCHEDULE BAR DATE") IF YOU DISAGREE WITH THE PROPOSED AMOUNT OR TREATMENT OF YOUR CLAIM IN THE AMENDMENT. IF YOU DO NOT FILE A PROOF OF CLAIM ON OR BEFORE THE AMENDED SCHEDULE BAR DATE, YOU WILL BE BARRED FROM DOING SO.

Original	Original	Original	An	mendment Of Cla	aim
Schedule Entry Number	Scheduled Amount	Classification if Contingent ("C"), Unliquidated ("U"), or Disputed ("D")	Amended Schedule Entry Number	Amended Amount	Amended Classification

If you have any questions about this notice or the Amendment to Schedules, please contact the Debtors' counsel by e-mail at delphi@skadden.com, by telephone at 1-800-718-5305, or in writing to Skadden, Arps, Slate, Meagher & Flom LLP, 333 West Wacker Drive, Suite 2100, Chicago, Illinois 60606 (Att'n: John Wm. Butler, Jr., John K. Lyons, and Joseph N. Wharton). Questions regarding the amount of a Claim or the filing of a Claim should be directed to Claims Agent at 1-888-249-2691 or www.delphidocket.com. CLAIMANTS SHOULD NOT CONTACT THE CLERK OF THE BANKRUPTCY COURT TO DISCUSS THE MERITS OF THEIR CLAIMS.

THE PROCEDURES SET FORTH IN THE ORDER UNDER 11 U.S.C. §§ 107(B), 501, 502, AND 1111(A) AND FED.R.BANKR.P. 1009, 2002(A)(7), 3003(C)(3), AND 5005(A) ESTABLISHING BAR DATES FOR FILING PROOFS OF CLAIM AND APPROVING FORM AND MANNER OF NOTICE THEREOF (THE "BAR DATE ORDER") (DOCKET NO. 3206), APPLY TO YOUR CLAIM THAT IS SUBJECT TO THE DEBTORS' AMENDMENT TO SCHEDULES AS SET FORTH ABOVE. A COPY OF THE BAR DATE ORDER IS INCLUDED HEREWITH. THE FOLLOWING SUMMARIZES THE PROVISIONS OF THAT ORDER BUT IS QUALIFIED IN ALL RESPECTS BY THE TERMS OF THAT ORDER.

If the Debtors amend their Schedules subsequent to the mailing and publication of the Bar Date Notice to reduce the undisputed, noncontingent, and liquidated amount or to change the nature or classification of a Claim against a Debtor reflected therein, then the affected Claimant shall have until 30 days after such Claimant is served with notice that the Debtors have amended their Schedules (the "Amended Schedule Bar Date") to file a proof of claim or to amend any previously filed proof of claim.

The following procedures for the filing of valid proofs of claim shall apply:

- (a) Proofs of Claim must conform substantially to Form No. 10 of the Official Bankruptcy Forms (a sample of which is enclosed);
- (b) A Proof of Claim must be filed either by mailing the original proof of claim to the United States Bankruptcy Court, Southern District of New York, Delphi Corporation Claims, Bowling Green Station, P.O. Box 5058, New York, New York 10274-5058 or by delivering the original proof of claim by hand or overnight courier to the United States Bankruptcy Court, Southern District of New York, Delphi Corporation Claims, One Bowling Green, Room 534, New York, New York 10004-1408;
- (c) Proofs of Claim shall be deemed filed only when actually <u>received</u> by the Clerk of the Bankruptcy Court on or before the Amended Schedule Bar Date;
- (d) Proofs of Claim must (i) be signed, (ii) include supporting documentation (or a summary if such documentation is voluminous) or an explanation as to why documentation is not available, (iii) be written in the English language, and (iv) be denominated in United States currency;
- (e) Facsimile submissions of Proofs of Claim shall not be accepted; and

(f) Proofs of Claim must clearly indicate the name of the applicable Debtor against which the Claim is asserted and the applicable reorganization case number for such Debtor, and if a Claim is asserted against more than one of the Debtors, a separate Proof of Claim must be filed in each such Debtor's reorganization case.

Any Person or Entity which is required to file a Proof of Claim in these chapter 11 cases but that fails to do so in a timely manner on or before the applicable Bar Date shall be forever barred, estopped, and enjoined from (a) asserting any Claim against the Debtors that such Person or Entity has that (i) is in an amount that exceeds the amount, if any, that is set forth in the Schedules as undisputed, noncontingent, and unliquidated or (ii) is of a different nature or in a different classification than as set forth in the Schedules (any such Claim referred to as an "Unscheduled Claim") and (b) voting upon, or receiving distributions under, any plan or plans of reorganization in these chapter 11 cases in respect of an Unscheduled Claim, and the Debtors and their property shall be forever discharged from any and all indebtedness or liability with respect to such Unscheduled Claim.

[Claimant Name]
[Address 1]
[Address 2] [Address 3]
[City], [State] [Zip]
[Country]

Dated: New York, New York October 10, 2008 In re Delphi Corporation, et al. Case No. 05-44481 (RDD)

The schedules for the following Debtor entities have been amended and are available on the Delphi Legal Information Website at www.delphidocket.com:

CASE NUMBER	DEBTOR NAME
05-44481	DELPHI CORPORATION
05-44507	DELPHI MEDICAL SYSTEMS COLORADO CORPORATION
05-44511	DELPHI MEDICAL SYSTEMS TEXAS CORPORATION
05-44554	DELPHI TECHNOLOGIES, INC
05-44567	DELPHI MECHATRONIC SYSTEMS, INC
05-44610	DELCO ELECTRONICS OVERSEAS CORPORATION
05-44612	DELPHI DIESEL SYSTEMS CORP
05-44624	DELPHI CONNECTIONS SYSTEMS
05-44640	DELPHI AUTOMOTIVE SYSTEMS LLC
05-47474	MOBILEARIA, INC

EXHIBIT E

05-44481-rdd Doc 14334 Filed 10/15/08 Entered 10/15/08 22:38:36 Main Document Pg 51 of 77 Delphi Corporation Amended Schedules

1	2	3	4	5	6	7	8	9	10
Name and Address	Claimant Name	Debtor	Case Number	Original Schedule Entry Number	Original Scheduled Amount	Original Classification if C, U, D	Amended Schedule Entry Number	Amended Amount	Amended Classification
HOLDEN, JOHN									
ADDRESS ON FILE	HOLDEN, JOHN	Delphi Corporation	05-44481				10417041	\$803,517.77	General Unsecured
JOHNSON, ROBERT									
ADDRESS ON FILE	JOHNSON, ROBERT	Delphi Corporation	05-44481				10417038	\$894,254.46	General Unsecured
LIND, RICHARD									
ADDRESS ON FILE	LIND, RICHARD	Delphi Corporation	05-44481				10417039	\$1,679.02	General Unsecured
NORTHERN, EDWARD									
ADDRESS ON FILE	NORTHERN, EDWARD	Delphi Corporation	05-44481				10417037	\$582,366.09	General Unsecured
RAMSEY, COY									
ADDRESS ON FILE	RAMSEY, COY	Delphi Corporation	05-44481				10417040	\$156,351.92	General Unsecured
TWEEDY, RANDALL									
ADDRESS ON FILE	TWEEDY, RANDALL	Delphi Corporation	05-44481				10417042	\$212,678.01	General Unsecured

EXHIBIT F

UNITED STATES BANKRUPTCY COUR	I
SOUTHERN DISTRICT OF NEW YORK	

----X

In re : Chapter 11

DELPHI CORPORATION, et al., : Case No. 05-44481 (RDD)

.

Debtors. : (Jointly Administered)

:

-----X

ORDER UNDER 11 U.S.C. §§ 107(b), 501, 502, AND 1111(a) AND FED. R. BANKR. P. 1009, 2002(a)(7), 3003(c)(3), AND 5005(a) ESTABLISHING BAR DATES FOR FILING PROOFS OF CLAIM AND APPROVING FORM AND MANNER OF NOTICE THEREOF

("BAR DATE ORDER")

Upon the motion, dated March 17, 2006 (the "Motion"), of Delphi Corporation and certain of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), for an order (the "Order"), under 11 U.S.C. §§ 107(b), 501, 502, and 1111(a) and Rules 1009, 2002(a)(7), 3003(c)(3), and 5005(a) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), establishing bar dates for all creditors to file proofs of claim in these chapter 11 cases and approving the form and manner of notice thereof; and this Court having determined that the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors, and other parties-in-interest; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and after due deliberation thereon; and good and sufficient cause appearing therefor, it is hereby

ORDERED, ADJUDGED, AND DECREED THAT:

1. The Motion is GRANTED.

- 2. Pursuant to Bankruptcy Rules 3003(c)(3) and 5005(a), except as set forth herein, all persons and entities, including, without limitation, individuals, partnerships, limited liability companies, corporations, estates, trusts, unions, indenture trustees, the United States Trustee, and governmental units (individually, a "Person" or "Entity," and collectively, "Persons" or "Entities" or the "Creditors") holding or wishing to assert claims (as such term is defined in 11 U.S.C. § 101(5)) against the Debtors (collectively, the "Claims") shall file a separate, completed, and executed proof of claim form (either in the form mailed to Creditors or otherwise conforming substantially to Form No. 10 of the Official Bankruptcy Forms, a copy of which is attached as Exhibit A hereto) on or before 5:00 p.m., Eastern Standard Time on July 31, 2006 (the "General Bar Date").
- 3. The following procedures for the filing of valid proofs of claim (a "Proof of Claim") shall apply:
 - (a) Proofs of Claim must conform substantially to Form No. 10 of the Official Bankruptcy Forms;
 - (b) A Proof of Claim must be filed either by mailing the original proof of claim to the United States Bankruptcy Court, Southern District of New York, Delphi Corporation Claims, Bowling Green Station, P.O. Box 5058, New York, New York 10274-5058 or by delivering the original proof of claim by hand or overnight courier to the United States Bankruptcy Court, Southern District of New York, Delphi Corporation Claims, One Bowling Green, Room 534, New York, New York 10004-1408;
 - (c) Proofs of Claim shall be deemed filed only when actually <u>received</u> by the Clerk of the Bankruptcy Court on or before the applicable Bar Date (as defined below);
 - (d) Proofs of Claim must (i) be signed, (ii) include supporting documentation (or a summary if such documentation is voluminous) or an explanation as to why documentation is not available, (iii) be written in the English language, and (iv) be denominated in United States currency;
 - (e) Facsimile submissions of Proofs of Claim shall not be accepted; and

- (f) Proofs of Claim must clearly indicate the name of the applicable Debtor against which the Claim is asserted and the applicable reorganization case number for such Debtor, and if a Claim is asserted against more than one of the Debtors, a separate Proof of Claim must be filed in each such Debtor's reorganization case.
- 4. All supporting documentation to any Proof of Claim shall be subject to examination only by the party asserting the Claim, the Debtors, the Debtors' counsel and advisers, the United States Trustee, counsel and advisers to the official committee of unsecured creditors appointed in these chapter 11 cases, Kurtzman Carson Consultants, LLC, the claims and noticing agent in these chapter 11 cases, and any personnel of the United States Bankruptcy Court for the Southern District of New York in the performance of their official duties. All such parties are hereby directed to maintain the confidentiality of all supporting documentation to any Proof of Claim and the information contained therein.
- 5. Proofs of Claim are not required, at this time, to be filed by any Person or Entity asserting a Claim of any of the types set forth below:
 - (a) Any Person or Entity (i) which agrees with the nature, classification, and amount of its Claim set forth in the schedules of assets and liabilities (as amended from time to time, the "Schedules") and (ii) whose Claim against a Debtor is not listed as "disputed," "contingent," or "unliquidated" in the Schedules;
 - (b) Any Person or Entity which has already properly filed a proof of claim against the correct Debtor;
 - (c) Any Person or Entity which asserts a Claim allowable under sections 503(b) and 507(a)(1) of the Bankruptcy Code, 11 U.S.C. §§ 101-1330, as amended (the "Bankruptcy Code"), as an administrative expense of the Debtors' chapter 11 cases;
 - (d) Any Person or Entity which asserts a Claim solely on the basis of future pension or other post-employment benefits, including, without limitation, retiree health care and life insurance; <u>provided</u>, <u>however</u>, that any such Person or Entity which wishes to assert a Claim against any of the Debtors based on anything other than future pension or other post-employment benefits must file a proof of claim on or prior to the General Bar Date;

- (e) Any Debtor or any direct or indirect subsidiary of any of the Debtors in which the Debtors in the aggregate directly or indirectly own, control, or hold with power to vote, 50 percent or more of the outstanding voting securities of such subsidiary;
- (f) Any Person or Entity whose Claim against a Debtor previously has been allowed by, or paid pursuant to, an order of this Court;
- Any holder of a Claim arising under or in respect of any of the following (g) issuances of Delphi Corporation senior and junior subordinated unsecured debt (each, a "Noteholder"): (i) those certain senior unsecured securities bearing interest at 6.55% and maturing on June 15, 2006; (ii) those certain senior unsecured securities bearing interest at 6.50% and maturing on May 1, 2009; (iii) those certain senior unsecured securities bearing interest at 6.50% and maturing on August 15, 2013; (iv) those certain senior unsecured securities bearing interest at 7.125% and maturing on May 1, 2029; (v) those certain 8.25% junior subordinated notes due 2033; or (vi) those certain adjustable-rate junior subordinated notes due 2033 (collectively, the "Unsecured Securities"), other than the indenture trustees of the Unsecured Securities; provided, however, that any Noteholder who wishes to assert a Claim against the Debtors that is not based solely upon the outstanding prepetition principal and interest due on account of its ownership of such Unsecured Securities must file a proof of claim on or prior to the General Bar Date in respect of such Claim; and
- (h) Any holder of equity securities of, or other interests in, the Debtors solely with respect to such holder's ownership interest in or possession of such equity securities, or other interest; provided, however, that any such holder which wishes to assert a Claim against any of the Debtors that is not based solely upon its ownership of the Debtors' securities, including, but not limited to, Claims for damages or recision based on the purchase or sale of such securities, must file a proof of claim on or prior to the General Bar Date in respect of such Claim.
- 6. Any Creditor which desires to rely on the Schedules with respect to filing a Proof of Claim in these chapter 11 cases shall have the responsibility of determining that its claim is accurately listed therein.
- 7. The Debtors shall retain the right to (a) dispute, or assert offsets or defenses against, any filed Claim or any Claim listed or reflected in the Schedules as to nature, amount, liability, classification, or otherwise, or (b) subsequently designate any Claim as disputed, contingent, or unliquidated. If the Debtors amend the Schedules to reduce the

undisputed, noncontingent, and liquidated amounts or to change the nature or classification of a particular Claim against a Debtor reflected therein, then the affected claimant shall have until the later of (x) the General Bar Date or (y) 30 calendar days after such claimant is served with notice that the Debtors have amended their Schedules (the "Amended Schedule Bar Date") to file a Proof of Claim or to amend any previously filed Proof of Claim in respect of such amended scheduled Claim. Notwithstanding Bankruptcy Rule 1009(a), the Debtors shall have no obligation to provide notice to claimants of amendments to the Schedules filed prior to the date upon which the Debtors serve the Bar Date Notice, other than the personalized proof of claim form provided to each party affected by an amendment to the Schedules. Notwithstanding the foregoing, nothing set forth herein shall preclude the Debtors from objecting to any Claim, whether scheduled or filed, on any grounds.

- 8. Notwithstanding anything in this Order to the contrary, the holder of any Claim arising from the rejection of an executory contract or unexpired lease pursuant to section 365 of the Bankruptcy Code shall be required to file a Proof of Claim on account of such Claim against the Debtors on or before the later of (a) the General Bar Date or (b) 30 calendar days after the effective date of such rejection or such other date as fixed by the Court in an order authorizing such rejection (the "Rejection Bar Date," and together with the General Bar Date and the Amended Schedule Bar Date, the "Bar Dates").
- 9. Governmental units shall file Proofs of Claim in these cases on or prior to the General Bar Date.
- 10. (a) In order to facilitate the processing of claims, to ease the burden upon the Court and to reduce any unnecessary expense to the Debtors' estates, the Pre-Petition Agent (as defined in the Final DIP Financing Order) is authorized to file a master proof of claim

on behalf of itself and the Pre-Petition Secured Lenders (as defined in the Final DIP Financing Order) on account of their claims arising under the Third Amended and Restated Credit Agreement, dated as of June 14, 2005, and all other documentation executed in connection therewith (collectively, the "Loan Documents") and under the Final Order under 11 U.S.C §§ 105, 361, 362, 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1), and 364(e) and Federal Rules of Bankruptcy Procedure 2002, 4001 and 9014 (i) Authorizing the Debtors to Obtain Post-Petition Financing, (ii) to Utilize Cash Collateral and (iii) Granting Adequate Protection to Pre-Petition Secured Parties, dated October 28, 2005 (the "Final DIP Financing Order"), against all of the Debtors (the "Master Proof of Claim"), and the Pre-Petition Agent shall not be required to file a verified statement pursuant to Rule 2019 of the Bankruptcy Rules.

(b) Upon the filing of the Master Proof of Claim against the Debtors, the Pre-Petition Agent and each Pre-Petition Secured Lender, and each of their respective successors and assigns, shall be deemed to have filed a proof of claim against each Debtor in the amount set forth opposite its name therein in respect of its claims against each Debtor arising under the Loan Documents, and the claim of the Pre-Petition Agent and each Pre-Petition Secured Lender (and each of their respective successors and assigns), named in the Master Proof of Claim shall be allowed or disallowed as if such entity had filed a separate proof of claim in the chapter 11 cases in the amount set forth opposite each name in the Master Proof of Claim; provided that, subject to the Debtors' and any other party-in-interest's right to object to such amendment on any basis including that such amendment is time-barred, the Pre-Petition Agent may, but shall not be required to, amend the Master Proof of Claim from time to time to, among other things, reflect a change in the holders of claims set forth therein or a reallocation among such holders of the claims asserted therein resulting from any transfer of any such claims.

- Claim are intended solely for the purpose of administrative convenience and, except to the extent set forth herein, neither the provisions of this paragraph nor the Master Proof of Claim shall affect the substantive rights of the Debtors, any statutory committee appointed in these Chapter 11 cases, the Pre-Petition Agent or the Pre-Petition Secured Lenders or any other party in interest or their respective successors in interest including, without limitation, the right of each Pre-Petition Secured Lender (or their successors in interest and assigns) to vote separately on any plan of reorganization proposed in the Debtors' chapter 11 cases.
- 11. Any Person or Entity which is required to file a Proof of Claim in these chapter 11 cases but that fails to do so in a timely manner on or before the applicable Bar Date shall be forever barred, estopped, and enjoined from (a) asserting any Claim against the Debtors that such Person or Entity has that (i) is in an amount that exceeds the amount, if any, that is set forth in the Schedules as undisputed, non-contingent, and unliquidated or (ii) is of a different nature or in a different classification than as set forth in the Schedules (any such Claim referred to as an "Unscheduled Claim") and (b) voting upon, or receiving distributions under, any plan or plans of reorganization in these chapter 11 cases in respect of an Unscheduled Claim, and the Debtors and their property shall be forever discharged from any and all indebtedness or liability with respect to such Unscheduled Claim.
- 12. Notice of the Bar Dates, substantially in the form of the notice attached hereto as Exhibit B (the "Bar Date Notice"), and the manner of providing notice of the Bar Dates proposed in the Motion are approved. No later than April 20, 2006, Kurtzman Carson Consultants, LLC, the Debtors' claims and noticing agent in these cases, shall serve by first class

U.S. mail, postage prepaid, proof of claim forms substantially in the form attached hereto as Exhibit A, and together with the Bar Date Notice, on:

- (a) the United States Trustee;
- (b) counsel to each official committee;
- (c) all Persons or Entities which have requested notice of the proceedings in the chapter 11 cases;
- (d) all Persons or Entities which have filed claims in these chapter 11 cases;
- (e) all creditors and other known holders of claims as of the date of this Order, including all persons or entities listed in the Schedules as holding Claims;
- (f) all parties to executory contracts and unexpired leases of the Debtors;
- (g) all parties to litigation with the Debtors;
- (h) the Philadelphia office of the Internal Revenue Service, the Northeast Regional Office of the Securities and Exchange Commission, the United States attorney for the Southern District of New York, any other department, agency, or instrumentality of the United States through which the Debtors became indebted for debt other than taxes, and any other governmental units as required by Bankruptcy Rule 2002(j); and
- (i) all known Persons and Entities holding potential prepetition Claims.
- publication in the New York Times (national edition), the Wall Street Journal (national, European, and Asian editions), USA Today (worldwide), the Automotive News (national edition), and in local editions of the following: the Adrian Daily Telegram, the Arizona Daily Star, the Buffalo News, the Chicago Sun Times, the Clinton News, the Columbus Dispatch, the Daily Leader, the Dayton Daily News, the Detroit Free Press, the El Paso Times, the Fitzgerald Herald Leader, The Flint Journal, the Gadsden Times, the Grand Rapids Press, the Greensville News, the Indianapolis Star, the Kansas City Star, the Kokomo Tribune, the Lansing State

 Journal, the Laurel Leader, the Los Angeles Daily News, the Milwaukee Journal Sentinel, the

05-44481-rdd Doc 14334 Filed 10/15/08 Entered 10/15/08 22:38:36 Main Document

Pq 61 of 77

Mobile Beacon, The Mobile Register, the Oakland Press, the Olathe Daily News, the Rochester

Democrat and Chronicle, the Saginaw News, the Sandusky Register, the Tribune Chronicle, the

Tulsa World, The Tuscaloosa News, and The Vindicator, and (b) electronically through posting

on the Delphi legal information website, www.delphidocket.com. Such notices will be published

no later than April 21, 2006, or as soon thereafter as practicable.

Provision of notice of the Bar Dates to the Persons and Entities set forth in 14.

the Motion and this Order, in the manner set forth above and as described more particularly in

the Motion, shall constitute adequate and sufficient notice of each of the Bar Dates and shall be

deemed to satisfy the requirements of the Bankruptcy Code, the Bankruptcy Rules, and the Local

Rules of this Court.

This Court shall retain jurisdiction to hear and determine all matters 15.

arising from the implementation of this Order.

The requirement under Rule 9013-1(b) of the Local Bankruptcy Rules for 16.

the United States Bankruptcy Court for the Southern District of New York for the service and

filing of a separate memorandum of law is deemed satisfied by the Motion.

Dated: New York, New York

April 12, 2006

/s/ Robert D. Drain

UNITED STATES BANKRUPTCY JUDGE

9

US-44481-100 D00 14334		C(CU 10/15/08 2 77	
1 v ===	uthern District of		PROOF OF CLAIM
Name of Debtor	Case Nur	nber	This Space For Court Use Only
			4
NOTE: This form should not be used to make a claim for an a the case. A "request" for payment of an administrative expens			
Name of Creditor (The person or other entity to whom the deproperty):	- Check b	ox if you are aware	
property).		one else has filed a claim relating to your	
	claim. A	ttach copy of	
Name and Address where notices should be sent:	statemer	it giving particulars.	
	received	ox if you have never any notices from the tey court in this case.	
		ox if the address	
	1	e sent to you by the	
Telephone Number:	court.		This Space For Court Use Only
Last four digits of account or other number by which condebtor:	reditor identifies Check lifthis c	· · · · · · · · · · · · · · · · · · ·	eviously filed claim dated:
1. Basis for Claim	II tills C.	amends up	eviously filed claim dated.
☐ Goods Sold / Services Performed	☐ Retiree	benefits as defined in 1	1 U.S.C. § 1114(a)
☐ Customer Claim		salaries, and compensat	
□ Taxes	Last for	ur digits of your SS #: _	
☐ Money Loaned	Unpaid	compensation for servi	ces performed
☐ Personal Injury	from _	to _	
Other	1	(date)	(date)
2. Date debt was incurred:	3. If cou	rt judgment, date obta	ined:
4. Classification of Claim. Check the appropriate box See reverse side for important explanations.	or boxes that best describe you	our claim and state the a	amount of the claim at the time case filed.
Unsecured Nonpriority Claim \$	Secur	ed Claim.	
Check this box if: a) there is no collateral or lien secur			is secured by collateral (including a right of
claim, or b) your claim exceeds the value of the proper	ring your		, , ,
it, or if c) none or only part of your claim is entitled to		Description of Collateral:	
Unsecured Priority Claim.			or Vehicle
☐ Check this box if you have an unsecured claim, all or	part of which is	Value of Collateral \$	
entitled to priority	Amour	nt of arrearage and other ured claim, if any: \$	charges at time case filed included in
Amount entitled to priority \$	SCC	ured ciaiiii, ii aiiy. 5	
Specify the priority of the claim:			
☐ Domestic support obligations under 11 U.S.C. § 507(a			purchase, lease, or rental of property or services
(a)(1)(B).	_ T	•	use - 11 U.S.C. § 507(a)(7). umental units - 11 U.S.C. § 507(a)(8).
☐ Wages, salaries, or commissions (up to \$10,000),* ear days before filing of the bankruptcy petition or cessation	inca within 100	-	aph of 11 U.S.C. § 507(a)().
business, whichever is earlier - 11 U.S.C. § 507(a)(4).			[1/07 and every 3 years thereafter
☐ Contributions to an employee benefit plan - 11 U.S.C.			r after the date of adjustment.
5. Total Amount of Claim at Time Case Filed:	: \$		
	(Unsecured)	(Secured)	(Priority) (Total)
Check this box if claim includes interest or other charges in	in addition to the principal amoun	t of the claim. Attach itemi	zed statement of all interest or additional charges.
6. Credits: The amount of all payments on this claim has be 7. Supporting Documents: Attach copies of supporting documents of running accounts, contracts, court judgments DO NOT SEND ORIGINAL DOCUMENTS. If the documents	<i>uments</i> , such as promissory notes, s, mortgages, security agreements	purchase orders, invoices, and evidence of perfection	itemized n of lien.
attach a summary.8. Date-Stamped Copy: To receive an acknowledgment of and copy of this proof of claim	the filing of your claim, enclose a	stamped, self-addressed er	ivelope
Date: Sign and print the name and title, is of power of attorney, if any):	f any, of the creditor or other person	authorized to file this claim	(attach copy

Instructions for Proof of Claim Form

The instructions and definitions below are general explanations of the law. In particular types of cases or circumstances, such as bankruptcy cases that are not filed voluntarily by a debtor, there may be exceptions to these general rules.

— DEFINITIONS —

Debtor

The person, corporation, or other entity that has filed a bankruptcy case is called the debtor.

Creditor

A creditor is any person, corporation, or other entity to whom the debtor owed a debt on the date that the bankruptcy case was filed.

Proof of Claim

A form telling the bankruptcy court how much the debtor owed a creditor at the time the bankruptcy case was filed (the amount of the creditor's claim). This form must be filed with the clerk of the bankruptcy court where the bankruptcy case was filed.

Secured Claim

A claim is a secured claim to the extent that the creditor has a lien on property of the debtor (collateral) that gives the creditor the right to be paid from that property before creditors who do not have liens on the property.

Examples of liens are a mortgage on real estate and a security interest in a car, truck, boat, television set, or other item of property. A lien may have been obtained through a court proceeding before the bankruptcy case began; in some states a court judgment is a lien. In addition, to the extent a creditor also owes money to the debtor (has a right of setoff), the creditor's claim may be a secured claim. (See also *Unsecured Claim.*)

Unsecured Claim

If a claim is not a secured claim it is an unsecured claim. A claim may be partly secured and partly unsecured if the property on which a creditor has a lien is not worth enough to pay the creditor in full.

Unsecured Priority Claim

Certain types of unsecured claims are given priority, so they are to be paid in bankruptcy cases before most other unsecured claims (if there is sufficient money or property available to pay these claims). The most common types of priority claims are listed on the proof of claim form. Unsecured claims that are not specifically given priority status by the bankruptcy laws are classified as *Unsecured Nonpriority Claims*.

Items to be completed in Proof of Claim form (if not already filled in)

Court, Name of Debtor, and Case Number:

Fill in the name of the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the name of the debtor in the bankruptcy case, and the bankruptcy case number. If you received a notice of the case from the court, all of this information is near the top of the notice.

Information about Creditor:

Complete the section giving the name, address, and telephone number of the creditor to whom the debtor owes money or property, and the debtor's account number, if any. If anyone else has already filed a proof of claim relating to this debt, if you never received notices from the bankruptcy court about this case, if your address differs from that to which the court sent notice, or if this proof of claim replaces or changes a proof of claim that was already filed, check the appropriate box on the form.

1. Basis for Claim:

Check the type of debt for which the proof of claim is being filed. If the type of debt is not listed, check "Other" and briefly describe the type of debt. If you were an employee of the debtor, fill in your social security number and the dates of work for which you were not paid.

2. Date Debt Incurred:

Fill in the date when the debt first was owed by the debtor.

3. Court Judgments:

If you have a court judgment for this debt, state the date the court entered the judgment.

4. Classification of Claim

Secured Claim:

Check the appropriate place if the claim is a secured claim. You must state the type and value of property that is collateral for the claim, attach copies of the documentation of your lien, and state the

amount past due on the claim as of the date the bankruptcy case was filed. A claim may be partly secured and partly unsecured. (See DEFINITIONS, above).

Unsecured Priority Claim:

Check the appropriate place if you have an unsecured priority claim, and state the amount entitled to priority. (See DEFINITIONS, above). A claim may be partly priority and partly nonpriority if, for example, the claim is for more than the amount given priority by the law. Check the appropriate place to specify the type of priority claim.

Unsecured Nonpriority Claim:

Check the appropriate place if you have an unsecured nonpriority claim, sometimes referred to as a "general unsecured claim". (See DEFINITIONS, above.) If your claim is partly secured and partly unsecured, state here the amount that is unsecured. If part of your claim is entitled to priority, state here the amount **not** entitled to priority.

5. Total Amount of Claim at Time Case Filed:

Fill in the total amount of the entire claim. If interest or other charges in addition to the principal amount of the claim are included, check the appropriate place on the form and attach an itemization of the interest and charges.

6. Credits:

By signing this proof of claim, you are stating under oath that in calculating the amount of your claim you have given the debtor credit for all payments received from the debtor.

7. Supporting Documents:

You must attach to this proof of claim form copies of documents that show the debtor owes the debt claimed or, if the documents are too lengthy, a summary of those documents. If documents are not available, you must attach an explanation of why they are not available.

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

----- X

In re : Chapter 11

DELPHI CORPORATION, et al., : Case No. 05-44481 (RDD)

Debtors. : (Jointly Administered)

----- X

NOTICE OF BAR DATE FOR FILING PROOFS OF CLAIM

TO ALL CREDITORS OF THE DEBTORS, AND OTHER PARTIES-IN-INTEREST:

PLEASE TAKE NOTICE THAT:

In accordance with an order entered on April 12, 2006 by the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") in the above-captioned chapter 11 cases (the "Bar Date Order"), **5:00 p.m. Eastern Time on July 31, 2006** (the "General Bar Date") has been established as the last date for each person or entity (including individuals, partnerships, corporations, limited liability companies, estates, trusts, unions, indenture trustees, the United States Trustee, and governmental units) (individually, a "Person" or "Entity," and collectively, "Persons" or "Entities") to file a proof of claim in the chapter 11 cases of the above-captioned debtors and debtors-in-possession (collectively, the "Debtors"). A list of all Debtors in these chapter 11 cases is attached hereto as Exhibit A.

On October 8, 2005, Delphi and certain of its U.S. subsidiaries filed voluntary petitions in the Bankruptcy Court for reorganization relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1330, as amended (the "Bankruptcy Code"). On October 14, 2005, three additional U.S. subsidiaries of Delphi filed voluntary petitions in the Bankruptcy Court for reorganization relief under the Bankruptcy Code. The term "Petition Date" shall mean the date on which each Debtor filed its chapter 11 bankruptcy petition as set forth on Exhibit A attached hereto. The General Bar Date and the procedures set forth below for filing proofs of claim apply to all claims against the Debtors that arose before the applicable Petition Date, except for those holders of the claims listed in Section 4 below which are specifically excluded from the General Bar Date filing requirement.

1. Who Must File A Proof Of Claim

You MUST file a proof of claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors' bankruptcy estates if you have a claim against any of the Debtors that arose prior to the applicable Petition Date, and such claim is not one of the types of claim described in Section 4 below. Claims based on acts or omissions of the Debtors that occurred before the applicable Petition Date must be

filed on or prior to the General Bar Date, even if such claims are not now fixed, liquidated, or certain or did not mature or become fixed, liquidated, or certain before the applicable Petition Date.

Under section 101(5) of the Bankruptcy Code and as used in this Notice, the word "claim" means (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured, or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

2. What To File

The Debtors are enclosing a proof of claim form which you may use to file any claim you may have in these cases. If the Debtors scheduled you as a creditor in any of the Debtors' schedules of assets and liabilities (as amended from time to time, the "Schedules"), the form sets forth the amount of your claim as scheduled and whether the claim is scheduled as disputed, contingent, or unliquidated. Additional proof of claim forms may be obtained at http://www.uscourts.gov/bkforms/index.html or at http://www.delphidocket.com.

All proofs of claim must be signed by the claimant or, if the claimant is not an individual, by a claimant's authorized agent. All proofs of claim must be written in English and be denominated in United States currency. You should attach to your completed proof of claim any documents on which the claim is based (if voluminous, attach a summary) or an explanation as to why the documents are not available.

If any supporting documentation provided with any proof of claim contains confidential information, such documentation will be subject to examination only by the party asserting the claim, the Debtors, the Debtors' counsel and advisers, the United States Trustee, counsel and advisers to the official committee of unsecured creditors appointed in these chapter 11 cases, Kurtzman Carson Consultants, LLC, the claims and noticing agent in these chapter 11 cases, and any personnel of the United States Bankruptcy Court for the Southern District of New York in the performance of their official duties, and such entities have been ordered to maintain the confidentiality of all supporting documentation to any proof of claim and the information contained therein.

Any holder of a claim against more than one Debtor must file a separate proof of claim with respect to each such Debtor and each holder of a claim must identify on its proof of claim the specific Debtor against which its claim is asserted and the case number of that Debtor's reorganization case. A list of the names of the Debtors and their reorganization case numbers is attached hereto as Exhibit A.

3. When And Where To File

Except as provided for herein, all proofs of claim must be filed so as to be received no later than **5:00 p.m. Eastern Time on July 31, 2006** at the following address:

If sent by mail: If sent by messenger or overnight courier:

United States Bankruptcy Court
Southern District of New York
Delphi Corporation Claims
Bowling Green Station
P.O. Box 5058
New York, New York 10274-5058
United States Bankruptcy Court
Southern District of New York
Delphi Corporation Claims
One Bowling Green
Room 534
New York, New York 10204-1408

Proofs of claim will be deemed filed only when actually received at the addresses above on or before the General Bar Date. Proofs of claim may not be delivered by facsimile, telecopy, or electronic mail transmission.

Governmental units must file proofs of claims in these chapter 11 cases on or prior to the General Bar Date.

4. Who Need Not File A Proof Of Claim

You do not need to file a proof of claim on or prior to the General Bar Date if you are:

- (a) Any Person or Entity (i) which agrees with the nature, classification, and amount of its Claim set forth in the Schedules and (ii) whose Claim against a Debtor is not listed as "disputed," "contingent," or "unliquidated" in the Schedules;
- (b) Any Person or Entity which has already properly filed a proof of claim against the correct Debtor;
- (c) Any Person or Entity which asserts a Claim allowable under sections 503(b) and 507(a)(1) of the Bankruptcy Code as an administrative expense of the Debtors' chapter 11 cases;
- (d) Any Person or Entity which asserts a Claim solely on the basis of future pension or other post-employment benefits, including, without limitation, retiree health care and life insurance; provided, however, that any such Person or Entity which wishes to assert a Claim against any of the Debtors based on anything other than future pension or other post-employment benefits must file a proof of claim on or prior to the General Bar Date;¹
- (e) Any Debtor or any direct or indirect subsidiary of any of the Debtors in which the Debtors in the aggregate directly or indirectly own, control or hold with power to vote, 50 percent or more of the outstanding voting securities of such subsidiary;

¹ The bar date for the filing of Proofs of Claim on account of Claims arising from modification to or termination of future pension or other post-employment benefits will be determined pursuant to an order of the Bankruptcy Court approving such modification or termination.

- (f) Any Person or Entity whose Claim against a Debtor previously has been allowed by, or paid pursuant to, an order of the Bankruptcy Court;
- Any holder of a Claim arising under or in respect of any of the (g) following issuances of Delphi Corporation senior unsecured debt (each, a "Noteholder"): (i) those certain senior and junior subordinated unsecured securities bearing interest at 6.55% and maturing on June 15, 2006; (ii) those certain senior unsecured securities bearing interest at 6.50% and maturing on May 1, 2009; (iii) those certain senior unsecured securities bearing interest at 6.50% and maturing on August 15, 2013; (iv) those certain senior unsecured securities bearing interest at 7.125% and maturing on May 1, 2029; (v) those certain 8.25% junior subordinated notes due 2033; or (vi) those certain adjustable-rate junior subordinated notes due 2033 (collectively, the "Unsecured Securities"), other than the indenture trustees of the Unsecured Securities; provided, however, that any Noteholder who wishes to assert a Claim against the Debtors that is not based solely upon the outstanding prepetition principal and interest due on account of its ownership of such Unsecured Securities must file a proof of claim on or prior to the General Bar Date in respect of such Claim; and
- (h) Any holder of equity securities of, or other interests in, the Debtors solely with respect to such holder's ownership interest in or possession of such equity securities, or other interest; provided, however, that any such holder which wishes to assert a Claim against any of the Debtors that is not based solely upon its ownership of the Debtors' securities, including, but not limited to, Claims for damages or recision based on the purchase or sale of such securities, must file a proof of claim on or prior to the General Bar Date in respect of such Claim.

This notice is being sent to many persons and entities which have had some relationship with or have done business with the Debtors but may not have an unpaid claim against the Debtors. The fact that you have received this Notice does not necessarily mean that you have a claim or that the Debtors or the Bankruptcy Court believe that you have a claim against the Debtors.

5. Executory Contracts And Unexpired Leases

Any person or entity which has a claim arising from the rejection of an Executory Contract must file a proof of claim on account of such claim against the Debtors on or before the later of (a) the General Bar Date or (b) 30 calendar days after the effective date of such rejection or such other date as fixed by the Bankruptcy Court in an order authorizing such rejection.

6. Amended Schedule Bar Date

If the Debtors amend the Schedules on or after the date of this Notice (listed below) to reduce the undisputed, noncontingent, and liquidated amounts or to change the nature or classification of a claim against a Debtor reflected therein, the bar date for filing a proof of claim in respect of such amended schedule claim is the later of (a) the General Bar Date or (b) 30 calendar days after a claimant is served with notice that the Debtors have amended their Schedules.

7. Consequences Of Failure To File A Proof Of Claim By The General Bar Date

ANY HOLDER OF A CLAIM WHICH IS NOT EXCEPTED FROM THE REQUIREMENTS OF THIS NOTICE, AS SET FORTH IN SECTION 4 ABOVE, AND WHICH FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM, WILL BE BARRED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS AND THEIR CHAPTER 11 ESTATES, FROM VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES, AND FROM PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM.

8. The Debtors' Schedules And Access Thereto

You may be listed as the holder of a claim against the Debtors in any of the Debtors' Schedules of Assets and Liabilities and/or Schedules of Executory Contracts and Unexpired Leases.

To determine if and how you are listed on any of the Schedules, please refer to the descriptions set forth on the enclosed proof of claim forms regarding the nature, amount, and status of your claim(s).

As set forth above, if you agree with the nature, amount, and status of your claim as listed in any of the Debtors' Schedules, and if your claim is not described as "disputed," "contingent," or "unliquidated," you need not file a proof of claim.

Otherwise, or if you decide to file a proof of claim, you must do so before the General Bar Date in accordance with the procedures set forth in this Notice.

Copies of any of the Debtors' Schedules are available for inspection online at http://www.delphidocket.com or on the Court's Internet Website at http://www.nysb.uscourts.gov. A login and password to the Court's Public Access to Electronic Court Records ("PACER") are required to access this information on the Court's Internet Website and can be obtained through the PACER Service Center at http://www.pacer.psc.uscourts.gov. No login or password is required to access this information on the Debtors' Legal Information Website (http://www.delphidocket.com). Copies of any of the Schedules may also be examined between the hours of 9:00 a.m. and 4:30 p.m., Monday through Friday at the Office of the Clerk of the Bankruptcy Court, One Bowling Green, Room 511, New York, New York 10004-1408.

A holder of a possible claim against any of the Debtors should consult an attorney regarding any matters not covered by this Notice, such as whether the holder should file a proof of claim.

Dated: New York, New York
April____, 2006

BY ORDER OF THE COURT

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP John Wm. Butler, Jr. John K. Lyons Ron E. Meisler 333 West Wacker Drive, Suite 2100 Chicago, Illinois 60606 (312) 407-0700

- and -

Kayalyn A. Marafioti (KM 9632) Thomas J. Matz (TM 5986) Four Times Square New York, New York 10036 (212) 735-3000

Attorneys for Delphi Corporation, et al., Debtors and Debtors-in-Possession

EXHIBIT A

	Entity	Tax / Federal ID Number	Case Number	Address	Date Of Petition Filing
1.	Delphi NY Holding Corporation	20- 3383408	05-44480	5725 Delphi Drive Troy, MI 48098- 2815	October 8, 2005
2.	Delphi International Holdings Corp.	38- 3449527	05-44591	5725 Delphi Drive Troy, MI 48098- 2815	October 8, 2005
3.	Delphi Corporation	38- 3430473	05-44481	5725 Delphi Drive Troy, MI 48098	October 8, 2005
4.	Delphi Automotive Systems Overseas Corporation	38- 3318021	05-44593	5725 Delphi Drive Troy, MI 48098- 2815	October 8, 2005
5.	ASEC Manufacturing General Partnership	73- 1474201	05-44482	1301 Main Parkway Catoosa, OK 74015	October 8, 2005
6.	Delphi Automotive Systems (Holding), Inc.	38- 3422378	05-44596	5785 Delphi Drive Troy, MI 48098- 2815	October 8, 2005
7.	ASEC Sales General Partnership	73- 1474151	05-44484	1301 Main Parkway Catoosa, OK 74015	October 8, 2005
8.	Delco Electronics Overseas Corporation	38- 2638990	05-44610	5725 Delphi Drive Troy, MI 48098- 2815	October 8, 2005
9.	Environmental Catalysts, LLC		05-44503	5725 Delphi Drive Troy, MI 48098- 2815	October 8, 2005
10.	Delphi Diesel Systems Corp.	38- 3505001	05-44612	5725 Delphi Drive Troy, MI 48098- 2815	October 8, 2005

	Entity	Tax / Federal ID Number	Case Number	Address	Date Of Petition Filing
11.	Delphi Medical Systems Colorado Corporation	84- 1524184	05-44507	4300 Road 18 Longmont, CO 80504	October 8, 2005
12.	Delphi LLC	37- 1438255	05-44615	5725 Delphi Drive Troy, MI 48098- 2815	October 8, 2005
13.	Delphi Medical Systems Texas Corporation	20- 2885110	05-44511	5725 Delphi Drive Troy, MI 48098	October 8, 2005
14.	Aspire, Inc.	36- 4392806	05-44618	U.S. Route 1 Morrisville, PA 19067	October 8, 2005
15.	Delphi Medical Systems Corporation	32- 0052827	05-44529	5725 Delphi Drive Troy, MI 48098	October 8, 2005
16.	Delphi Integrated Service Solutions, Inc.	38- 3473261	05-44623	1322 Rankin Street Troy, MI 48083	October 8, 2005
17.	Specialty Electronics International Ltd.	66- 0522490	05-44536	69A Kronprindsens Gade (Third Floor) P.O. Box 1858 St. Thomas, VI	October 8, 2005
18.	Delphi Connection Systems	95- 2563022	05-44624	17150 Von Karman Avenue Irvine, CA 92614	October 8, 2005
19.	Specialty Electronics, Inc.	57- 0755068	05-44539	19200 Asheville Highway P.O. Box 519 Landrum, SC 29356	October 8, 2005
20.	Packard Hughes Interconnect Company	33- 0595219	05-44626	17150 Von Karman Avenue Irvine, CA 92614- 0901	October 8, 2005
21.	Delphi Liquidation Holding Company	95- 4359324	05-44542	5725 Delphi Drive Troy, MI 48098	October 8, 2005
22.	DREAL, Inc.	38- 3457411	05-44627	5725 Delphi Drive Troy, MI 48098	October 8, 2005

	Entity	Tax / Federal ID Number	Case Number	Address	Date Of Petition Filing
23.	Delphi Electronics (Holding) LLC	95- 4554161	05-44547	One Corporate Center Kokomo, IN 46904-9005	October 8, 2005
24.	Delphi Automotive Systems Services LLC	38- 3568834	05-44632	5725 Delphi Drive Troy, MI 48098- 2815	October 8, 2005
25.	Delphi Technologies, Inc.	38- 3430681	05-44554	5725 Delphi Drive Troy, MI 48098- 2815	October 8, 2005
26.	Delphi Services Holding Corporation	20- 0577653	05-44633	5725 Delphi Drive Troy, MI 48098	October 8, 2005
27.	Delphi Automotive Systems Tennessee, Inc.	38- 3319836	05-44558	5725 Delphi Drive Troy, MI 48098- 2815	October 8, 2005
28.	Delphi Automotive Systems Global (Holding), Inc.	38- 3547659	05-44636	5725 Delphi Drive Troy, MI 48098- 2815	October 8, 2005
29.	Delphi Mechatronic Systems, Inc.	38- 3589834	05-44567	5725 Delphi Drive Troy, MI 48098- 2815	October 8, 2005
30.	Delphi Foreign Sales Corporation	66- 0564421	05-44638	Chase Trade, Inc. Post Office Box 309420 55-11 Conacao Gade Charlotte Amalie St. Thomas, VI 00803-9420	October 8, 2005
31.	Delphi Automotive Systems Risk Management Corp.	38- 3575299	05-44570	5725 Delphi Drive Troy, MI 48098- 2815	October 8, 2005
32.	Delphi Automotive Systems Human Resources LLC	38- 3547664	05-44639	5725 Delphi Drive Troy, MI 48098	October 8, 2005

	Entity	Tax / Federal ID Number	Case Number	Address	Date Of Petition Filing
33.	Exhaust Systems Corporation	38- 3211473	05-44573	4800 S. Saginaw Street Flint, MI 48501	October 8, 2005
34.	Delphi Automotive Systems LLC	38- 3431131	05-44640	5725 Delphi Drive Troy, MI 48098	October 8, 2005
35.	Delphi China LLC	38- 3196159	05-44577	5725 Delphi Drive Troy, MI 48098- 2815	October 8, 2005
36.	Delphi Furukawa Wiring Systems LLC	20- 2478586	05-47452	5725 Delphi Drive Troy, MI 48098- 281	October 14, 2005
37.	Delphi Automotive Systems Korea, Inc.	38- 2849490	05-44580	5725 Delphi Drive Troy, MI 48098- 2815	October 8, 2005
38.	Delphi Receivables LLC	61- 1446224	05-47459	5725 Delphi Drive Troy, MI 48098- 2815	October 14, 2005
39.	Delphi International Services, Inc.	38- 3439894	05-44583	5725 Delphi Drive Troy, MI 48098- 2815	October 8, 2005
40.	MobileAria, Inc.	31- 1695929	05-47474	800 West El Camino Real Suite 240 Mountain View, CA 94040	October 14, 2005
41.	Delphi Automotive Systems Thailand, Inc.	38- 3379709	05-44586	5725 Delphi Drive Troy, MI 48098- 2815	October 8, 2005
42.	Delphi Automotive Systems International, Inc.	38- 3280289	05-44589	5725 Delphi Drive Troy, MI 48098- 2815	October 8, 2005

EXHIBIT G

05-44481-rdd Doc 14334 Filed 10/15/08 Entered 10/15/08 22:38:36 Main Document Pg 75 of 77

UNITED STATES BANKI	RUPTCY CO	URT	
SOUTHERN DISTRICT O	F NEW YOR	K	
		X	
		:	
In re		:	Chapter 11
		:	
[DEBTOR ENTITY],		:	Case No. [CASE NO.]
		:	
	Debtors.	:	(Jointly Administered)
		:	
		X	

NOTICE OF AMENDMENT TO SCHEDULE

[Claimant Name [and name of assignee if applicable]]:

Delphi Corporation and certain of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), are sending you this notice. According to the Debtors' records, you are the holder of a "Claim," as such term is defined in 11 U.S.C. § 101(5), that was listed on the Debtors' Schedules Of Assets And Liabilities (the "Schedules") in the Debtors' reorganization cases. Based upon the Debtors' review of their books and records, the Debtors have determined that one or more of your Claims, as listed on the Schedules, should be amended as summarized in that table below and described in more detail in the Debtors' Amendment To Schedules Of Assets And Liabilities (the "Amendment to Schedules"), dated October 8, 2008, attached hereto.

AS FURTHER DESCRIBED IN THE ENCLOSED BAR DATE ORDER AND BELOW, YOU MUST FILE A PROOF OF CLAIM ON OR BEFORE NOVEMBER 10, 2008 (THE "AMENDED SCHEDULE BAR DATE") IF YOU DISAGREE WITH THE PROPOSED AMOUNT OR TREATMENT OF YOUR CLAIM IN THE AMENDMENT. IF YOU DO NOT FILE A PROOF OF CLAIM ON OR BEFORE THE AMENDED SCHEDULE BAR DATE, YOU WILL BE BARRED FROM DOING SO.

Original	lule Scheduled	Original Classification if Contingent ("C"), Unliquidated ("U"), or Disputed ("D")	Amendment Of Claim		
Schedule Entry Number			Amended Schedule Entry Number	Amended Amount	Amended Classification
6	6	7	8	9	•

If you have any questions about this notice or the Amendment to Schedules, please contact the Debtors' counsel by e-mail at delphi@skadden.com, by telephone at 1-800-718-5305, or in writing to Skadden, Arps, Slate, Meagher & Flom LLP, 333 West Wacker Drive, Suite 2100, Chicago, Illinois

60606 (Att'n: John Wm. Butler, Jr., John K. Lyons, and Joseph N. Wharton). Questions regarding the amount of a Claim or the filing of a Claim should be directed to Claims Agent at 1-888-249-2691 or www.delphidocket.com. CLAIMANTS SHOULD NOT CONTACT THE CLERK OF THE BANKRUPTCY COURT TO DISCUSS THE MERITS OF THEIR CLAIMS.

THE PROCEDURES SET FORTH IN THE ORDER UNDER 11 U.S.C. §§ 107(B), 501, 502, AND 1111(A) AND FED.R.BANKR.P. 1009, 2002(A)(7), 3003(C)(3), AND 5005(A) ESTABLISHING BAR DATES FOR FILING PROOFS OF CLAIM AND APPROVING FORM AND MANNER OF NOTICE THEREOF (THE "BAR DATE ORDER") (DOCKET NO. 3206), APPLY TO YOUR CLAIM THAT IS SUBJECT TO THE DEBTORS' AMENDMENT TO SCHEDULES AS SET FORTH ABOVE. A COPY OF THE BAR DATE ORDER IS INCLUDED HEREWITH. THE FOLLOWING SUMMARIZES THE PROVISIONS OF THAT ORDER BUT IS QUALIFIED IN ALL RESPECTS BY THE TERMS OF THAT ORDER.

If the Debtors amend their Schedules subsequent to the mailing and publication of the Bar Date Notice to reduce the undisputed, noncontingent, and liquidated amount or to change the nature or classification of a Claim against a Debtor reflected therein, then the affected Claimant shall have until 30 days after such Claimant is served with notice that the Debtors have amended their Schedules (the "Amended Schedule Bar Date") to file a proof of claim or to amend any previously filed proof of claim.

The following procedures for the filing of valid proofs of claim shall apply:

- (a) Proofs of Claim must conform substantially to Form No. 10 of the Official Bankruptcy Forms (a sample of which is enclosed);
- (b) A Proof of Claim must be filed either by mailing the original proof of claim to the United States Bankruptcy Court, Southern District of New York, Delphi Corporation Claims, Bowling Green Station, P.O. Box 5058, New York, New York 10274-5058 or by delivering the original proof of claim by hand or overnight courier to the United States Bankruptcy Court, Southern District of New York, Delphi Corporation Claims, One Bowling Green, Room 534, New York, New York 10004-1408;
- (c) Proofs of Claim shall be deemed filed only when actually <u>received</u> by the Clerk of the Bankruptcy Court on or before the Amended Schedule Bar Date;
- (d) Proofs of Claim must (i) be signed, (ii) include supporting documentation (or a summary if such documentation is voluminous) or an explanation as to why documentation is not available, (iii) be written in the English language, and (iv) be denominated in United States currency;
- (e) Facsimile submissions of Proofs of Claim shall not be accepted; and
- (f) Proofs of Claim must clearly indicate the name of the applicable Debtor against which the Claim is asserted and the applicable reorganization case number for such Debtor, and if a Claim is asserted against more than one of the Debtors, a separate Proof of Claim must be filed in each such Debtor's reorganization case.

05-44481-rdd Doc 14334 Filed 10/15/08 Entered 10/15/08 22:38:36 Main Document Pg 77 of 77

Any Person or Entity which is required to file a Proof of Claim in these chapter 11 cases but that fails to do so in a timely manner on or before the applicable Bar Date shall be forever barred, estopped, and enjoined from (a) asserting any Claim against the Debtors that such Person or Entity has that (i) is in an amount that exceeds the amount, if any, that is set forth in the Schedules as undisputed, noncontingent, and unliquidated or (ii) is of a different nature or in a different classification than as set forth in the Schedules (any such Claim referred to as an "Unscheduled Claim") and (b) voting upon, or receiving distributions under, any plan or plans of reorganization in these chapter 11 cases in respect of an Unscheduled Claim, and the Debtors and their property shall be forever discharged from any and all indebtedness or liability with respect to such Unscheduled Claim.

Dated: New York, New York October 10, 2008